# Normative Beliefs for Older Adults and Volunteering Intentions

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## Abstract

Introduction: The idea that older adults should contribute to the common good has become a social normative belief (i.e., social activation). Younger and - even more so - older adults prescribe social activation to the group of older adults. Older adults are assumed to behave in line with what is socially expected of them. However, previous studies did not establish a link between the old-age norm of social activation and older adults' social engagement. Following the reasoning of stereotype embodiment theory, we investigated the role of self-endorsement of social activation for older adults' social engagement (i.e., formal volunteering). Method: We conducted two preregistered experiments in which older participants (60 - 90 years, N = 1,463) reflected on agreeing or disagreeing with the norm of social activation. We then assessed endorsement of social activation and intention to engage in formal volunteering. Results: Replicating our previous studies, participants who reflected on agreement with the norm of social activation reported higher endorsement of this norm compared to participants who reflected on disagreement. Endorsing the norm of social activation for (other) older adults translated into endorsing social activation for oneself (internalization). Furthermore, reflecting on agreement with social activation was indirectly related to volunteering intention via endorsement of self-related social activation (embodiment). Conclusion: Our findings elucidate the role of societal normative beliefs for older adults' behavior and offer insights into the discourse on the continued social participation of older adults.

Keywords: ageism, prescriptive views of aging, active aging, volunteering

### 2 Introduction

3 Older adults today are faced with societal prescriptive norms entailing the idea that they should 4 contribute to the common good [1, 2, 3, 4]. These norms have arisen as older adults' continued 5 societal contribution supposedly provides relief for a welfare system that is challenged by 6 demographic changes leading to cutbacks and retrenchment [5, 6]. Being engaged in social activities 7 has also been portrayed as desirable for older adults as it could provide them with meaning in life as 8 well as health and psychological benefits [7, 8]. These prescriptions can also be problematic as they 9 set normative standards for older adults' behavior, which may not match older adults' resources and 10 abilities, or their concept of life in old age [5, 6, 9, 10]. Whether prescriptive norms of social activation affect older adults' life and behavior, however, is difficult to judge because no link 11 12 between the norm of social activation and older adults' behavior (or their intention to engage in 13 social activities, such as formal volunteering) has been established [11]. If and how older adults 14 (behaviorally) adjust to prescriptions of continued social contribution might depend on how much 15 older adults endorse the idea that they should be socially active. Specifically, reasoning from 16 Stereotype Embodiment Theory (SET, [12]), stereotypes and normative beliefs most likely affect 17 behavior if they are self-endorsed and have been incorporated into the representation of the self 18 (internalization). To elucidate the role of endorsing the norm of social activation for older adults' 19 social engagement, we manipulated endorsement of social activation in two studies. We asked older 20 participants to provide reasons for agreeing or disagreeing with this old-age norm and tested 21 whether this influenced participants' endorsement of social activation and their intention to engage 22 in formal volunteering (embodiment).

#### 23 Internalization and Embodiment

24 One process through which the societal prescriptive norm of social activation might affect older 25 adults' willingness to become socially engaged is internalization [13]. How we see older adults and 26 ourselves as aging adults is influenced by representations of older adults in the media, personal 27 experiences with older adults, and our aging process, as well as exposure to age-related stereotypes 28 [14]. Expectations and interpretations of aging experiences already develop at a relatively young age 29 and become entrenched by the time one reaches young adulthood [15]. Thus, culturally shared ideas 30 of what older adults are and how they should be, permeate individual perceptions of older adults. 31 During young adulthood, when these beliefs are not directed at oneself, their content and valuation 32 usually remain unquestioned [12, 16]. When growing older, adults increasingly interpret and 33 evaluate their experiences as being "age-related" and the (mostly negative) connotations of aging 34 become increasingly incorporated into the representation of the self (internalization, [16]). While 35 individuals transition into late adulthood, these representations become self-relevant and individuals 36 start applying them to themselves and supposedly act accordingly (embodiment, [12]). Similarly,
37 reasoning from social identity theory one could argue that a high identification with the group of
38 older adults increases the internalization of group norms. This can lead to an embodiment of the
39 group's typical attitudes and behaviors [17]. Internalization and embodiment have lasting effects on
40 self-evaluations as they provide the background that shapes expectations and interpretations of
41 experiences individuals have as they grow older [14].

42 Although research on societal prescriptive norms targeting older adults also known as prescriptive 43 views of aging (PVoA), is a recent phenomenon [2, 3, 9, 11], it consistently shows that PVoA 44 represent societal views [18]. Research suggests negative consequences for those older adults who 45 do not adhere to PVoA. Portraying older adults as violators (e.g., because they use scarce socially 46 shared resources) leads to a more negative evaluation, less interest in interaction, and allocation of 47 fewer resources [9, 19]. Despite these potentially negative consequences of PVoA, younger and – 48 even more so – older adults prescribe social activation to the group of older adults [1, 2, 4, 18, 20]. 49 Attesting to the idea of internalization of social activation, our previous work has shown that 50 individuals 50+ endorse the idea that they should be socially engaged [4]. However, whether the 51 internalization of social activation is related to older adults' intention to be socially active 52 (embodiment) remains an unanswered question. Elucidating this relation would help to understand 53 the mechanism via which PVoA translate into behavior. Uncovering whether this link exists will also 54 be informative for initiatives promoting social participation among older adults.

### 55 Overview of the Current Research

56 The present experiments investigated whether the endorsement of social activation leads to the 57 formation of behavioral intentions and efforts to embrace a socially active lifestyle. Investigating this 58 relation will provide us with insights into whether older adjust their behavioral intentions in line with 59 societal prescriptive norms. Building on our previous work [4], we manipulated the endorsement of 60 social activation via reflection processes. Experimentally manipulating norm endorsement allows 61 strong causal inferences regarding the effects of norm endorsement on social engagement, since 62 influences of confounding variables are eliminated by random assignment to experimental 63 conditions. In an argument generation task (AGT), participants were randomly assigned to provide arguments for agreeing or disagreeing with the norm of social activation. Our previous work [4] 64 65 showed that providing arguments for (dis)agreeing with the norm of social activation for older adults 66 led to (lower) higher endorsement of this norm, respectively. Extending our previous work, we 67 related participants' endorsement of social activation to their future intention to volunteer, 68 statistically controlling for participants' current level of adherence to the norm. In two experiments 69 using a highly similar design, we investigated the following hypotheses:

- 70 Hypothesis 1: Assimilation effect for endorsement of social activation targeting (other) older adults:
- 71 We expect a match between arguing for social activation and its later endorsement. The group
- 72 reflecting on agreement with this norm should report higher endorsement of social activation for

73 (other) older adults than the group that reflected on disagreement.

74 Hypothesis 2: Internalization of the assimilation effect: Arguing in favor of the norm of social

- 75 activation for (other) older adults should lead to higher endorsement of social activation for oneself
- compared to the group arguing against the norm. Relatedly, we also explored whether the effect of
- our manipulation on self-endorsement of social activation was mediated via the endorsement of
- 78 other-related social activation. An indirect effect of our manipulation via other-related social
- 79 activation would be an additional indicator of internalization.
- 80 Hypothesis 3: Assimilation effect for volunteering intention: We expected a match between arguing
- 81 for social activation and intention to volunteer. The group arguing for social activation should report
- 82 higher volunteering intention than the group arguing against the norm. To explore whether
- 83 internalization is involved in older adults' volunteering intention, we tested if the effect of our
- 84 manipulation on volunteering intention was mediated via the endorsement of self-related social
- 85 activation. An indirect effect of our manipulation on volunteering intention via self-related social
- 86 activation would be an indicator of embodiment.
- 87 The hypotheses were tested in two experiments including young-old and old-old German
- 88 participants. As previous studies provided mixed evidence for age-related differences in the
- 89 endorsement of PVoA [1, 2, 9, 19] we do not make specific predictions regarding age group
- 90 differences.

## 91 Experiment 1

92 Method

## 93 Participants

- 94 The initial sample comprised 689 adults (60 90 years, 49.4% women) who were German native
- 95 speakers. We excluded 40 participants due to careless responding<sup>1</sup> such as no variance in the
- 96 dependent variables. Running the analyses with the initial sample does not change the main results.
- 97 Table 1 displays background information of included and excluded participants. An a priori power
- 98 analysis for a one-sided t-test for two independent groups conducted with G\*Power 3 [21] indicated

<sup>&</sup>lt;sup>1</sup> Participants were excluded when (a) there was no variance in ratings of adherence to social activation, (b) there was no variance in ratings of the endorsement of social activation, (c) the completion of the questionnaire took more than one hour, or (d) responses in the AGT task consisted of random digits. These response patterns raise doubts about the validity of the manipulation or the PVoA ratings.

- 99 a minimum of 620 participants to discover a small effect (*d* = .20, [4]). Participants received monetary
- 100 compensation and were recruited via bilendi<sup>2</sup> aiming for a sample stratified by gender and age group.

101 Design

- 102 Experiment 1 had a 2 (AGT-group: agreement vs. disagreement) x 2 (target of assessed norm: others
- 103 vs. self) mixed design. AGT-group varied between- and target within-subjects. Participants were
- 104 randomly assigned to AGT-groups.
- 105 Measures
- 106 Social Activation
- 107 How much participants adhered to social activation before being subjected to the AGT manipulation
- 108 was assessed with three items ("I am engaged in helping other people or contributing to the common
- 109 good"; "I contribute to society voluntarily after reaching retirement age"; "I still care about public
- affairs").<sup>3</sup> For each item, participants indicated their agreement on a 5-point Likert scale ranging from
- 111 1 ("Do not agree") to 5 ("Strongly agree"). Reliability for the three items was good,  $\alpha$  = .76, CI [.72 -
- 112 .79].
- 113 To assess endorsement of social activation for (other) older adults and for oneself as an older adult,
- 114 we used 3 items of the PVoA scale [4]. We only used the items assessing agreement with social
- activation (e.g., "In my personal opinion, older adults should do more for other people or the
- 116 common good."). For each item, participants indicated their endorsement on a 5-point Likert scale
- ranging from 1 ("Do not agree") to 5 ("Strongly agree"). Reliability was good,  $\alpha$  = .78, CI [.75 .81] for
- 118 items assessing the norm of social activation for (other) older adults, and  $\alpha$  = .84, CI [.81 .86] for
- 119 items assessing the norm for oneself as an older adult.
- 120 Volunteering and Volunteering Intentions
- 121 To assess current engagement in volunteer activities, participants were presented with a list of 12
- domains (e.g., sports, culture, church), with the possibility to add volunteering domains that were
- not listed (i.e., "other"). This list was adapted from the Interdisciplinary Longitudinal Study on Adult

<sup>&</sup>lt;sup>2</sup> Bilendi (bilendi.de) is a marketing research company with access to 300,000 panelists in Germany. The company was used for recruiting only, sending out mail invitations containing the study link to the panelists who matched our demographic criteria (age 60+, equal number of male and female participants per age group and no participation in our previous studies reported in Wirth et al., 2023). The survey itself was hosted on socisurvey.de.

<sup>&</sup>lt;sup>3</sup> Items were tested and refined in one pilot study (N = 78) with German native speakers, aged 50 to 73 years. More details are provided in the online supplemental material at <u>https://osf.io/z4atd</u>.

- 124 Development and Aging [22]. Participants indicated whether they were actively engaged in this
- domain, planned to become active, or neither. To assess changes in volunteering intention, we asked
- 126 participants whether they intended to change the frequency of their volunteering. Participants
- indicated their intention to change volunteering frequency on a 5-point Likert scale ranging from 1
- 128 ("Decrease a lot") to 5 ("Increase a lot").<sup>4</sup>

129 Materials

- 130 For the AGT, participants were presented with two opposing statements on the norm of social
- 131 activation [4]. The statement on the left indicated disagreement with the norm ("Older adults should
- live life on their own terms and enjoy that they no longer have any social obligations.") and the
- 133 statement on the right indicated agreement ("Older adults should be involved in social activities so
- that they can continue to make an important contribution to the common good in old age.").

135 Procedure

- 136 Participants completed the study online on a personal computer. After providing written informed
- 137 consent, they answered demographic questions, responded to adherence to social activation
- 138 questions, completed the AGT, then the items assessing endorsement of social activation, and
- 139 provided information about their current volunteering status and their intention to change
- 140 volunteering frequency. All questionnaire items were presented until a response was given. The
- 141 experiment lasted about 20 minutes.
- 142 For the AGT task, participants were presented with two statements that contained different ideas
- about how older adults should behave. They should read these statements carefully as the
- 144 questionnaire would return to these on the following pages. To ascertain that participants read the
- statements, participants could not proceed with the questionnaire for 15 seconds. Both statements
- 146 were presented before argument generation to highlight that there are different, opposing opinions
- 147 on the topic of social activation targeting older adults. This should also help clarify the meaning of
- the statements.
- 149 Subsequently, participants were presented with the same two statements and were prompted to
- 150 provide arguments for the statement highlighted in bold. Participants were randomly assigned to
- 151 provide arguments for either the statement favoring or disapproving of adherence to social
- activation. They should provide reasons and arguments (ideally at least two) that spoke in favor of

<sup>&</sup>lt;sup>4</sup> We also tested whether our results for intention to change volunteering frequency depended on the volunteering status of participants (i.e., active vs. planning to become active vs. neither). In an ANCOVA with AGT group (agreement vs. disagreement) and volunteering status, controlling for adherence to social activation, we found no effect of AGT group or volunteering status nor an interaction between both, ps > .07.

- the highlighted statement. Participants typed their responses into an empty box below the
- 154 statements. Afterward, participants completed the social activation items with items relating to
- 155 (other) older adults ("In my opinion, older adults should..."), first. On the next page, items targeting
- 156 participants as older adults ("As an older adult, I should...") were presented. Lastly, participants were
- told that the following questions related to volunteering as helping others or promoting a specific
- 158 cause without pay. For each of the 12 volunteering domains, participants indicated whether they
- 159 were already active, planned to become active, or neither. On the same page, participants indicated
- 160 whether they intended to change their volunteering frequency.

### 161 Analytic Strategy

- 162 To test H1, we conducted an ANCOVA with AGT (disagreement vs. agreement) as between-group
- 163 factor and adherence to social activation as a covariate. Endorsement of social activation for older
- adults in general served as dependent variable (DV).
- 165 For H2, we conducted an ANCOVA with AGT as a between-group factor, target (other- vs. self-
- 166 related) as a within-group factor, and adherence to social activation as a covariate. Endorsement of
- social activation targeting older adults in general and oneself as older adult served as DV. To explore
- 168 internalization effects further, we conducted a mediation analysis with AGT-group as a predictor,
- 169 other-related social activation as a mediator, self-related social activation as an outcome, and
- 170 controlled for adherence to social activation.
- 171 To test H3, we conducted the same ANCOVA as for H1, with intention to change volunteering
- 172 frequency as DV. To explore embodiment, we conducted a mediation analysis with AGT-group as a
- 173 predictor, endorsement of self-related social activation as a mediator, intention to change
- volunteering frequency as DV, and controlled for adherence to social activation. We also explored
- 175 moderating effects of age groups, that is young-old (60-70 years old) versus old-old adults (71+ years
- 176 old), for this mediation analysis.
- 177 Analyses were conducted using R version 4.4.1 and mediation analyses were run using the PROCESS
- macro version 4.3, model 4 [23], with bias-corrected 95% CI around the indirect effect from 10,000
- 179 bootstrap re-samples.

### 180 **Results**

### 181 Descriptive Results

- 182 325 participants were assigned to the AGT-agreement group and 324 to the AGT-disagreement
- 183 group. There were no differences in adherence to social activation between the agreement (M =
- 184 2.81, SD = 1.00) and disagreement group (M = 2.91, SD = 1.01), t(646.92) = -1.270, p = .205. Table S1
- 185 (supplemental material) provides an overview of volunteer activities for each AGT-group. There were

- 186 no differences in the number of participants who volunteered, planned to volunteer, and who did 187 not plan to volunteer across AGT-groups,  $\chi^2(2) = 1.662$ , p = .436.
- Means, standard deviations (SDs), and correlations for the main study variables can be found in Table
  Social activation indicators were, moderately to highly positively correlated with each other.
  Intention to change volunteering frequency and indicators of social activation had low positive, but
  significant correlations. Age had low positive, but significant correlations with indicators of social
  activation. Age and intention to change volunteering frequency were not significantly related.

#### 193 Main Results

- 194 As can be seen in Figure 1a, there was a significant main effect of AGT on endorsing the norm of
- social activation, F(1, 646) = 22.33, p < .001,  $\eta_p^2 = .03$ , attesting to an assimilation effect. As can be
- seen in Figure 1b, the assimilation effect was also found for self-related social activation items, *F*(1,
- 197 646) = 18.22, p < .001,  $\eta_p^2 = .03$ , supporting the idea of internalization. There was no main target
- effect (others vs. self), F(1, 646) = 2.09, p = .149, nor an interaction between AGT and target, F(1, 646) = 2.09, p = .149, nor an interaction between AGT and target, F(1, 646) = 2.09, p = .149, nor an interaction between AGT and target, F(1, 646) = 2.09, p = .149, nor an interaction between AGT and target, F(1, 646) = 2.09, p = .149, nor an interaction between AGT and target, F(1, 646) = 2.09, p = .149, nor an interaction between AGT and target, F(1, 646) = 2.09, p = .149, nor an interaction between AGT and target, F(1, 646) = 2.09, p = .149, nor an interaction between AGT and target, F(1, 646) = 2.09, p = .149, nor an interaction between AGT and target, F(1, 646) = 2.09, p = .149, nor an interaction between AGT and target, F(1, 646) = 2.09, p = .149, nor an interaction between AGT and target, F(1, 646) = 2.09, p = .149, nor an interaction between AGT and target, F(1, 646) = 2.09, p = .149, nor an interaction between AGT and target, F(1, 646) = 2.09, p = .149, nor an interaction between AGT and target, F(1, 646) = 2.09, p = .149, nor an interaction between AGT and target, F(1, 646) = 2.09, p = .149, nor an interaction between AGT and target, F(1, 646) = 2.09, p = .149, p = .1
- 199 646) = 2.47, *p* = .117. For volunteering intention, there was no difference between the disagreement
- 200  $(M_{adj} = 3.11, SE_{adj} = 0.03)$  and agreement  $(M_{adj} = 3.11, SE_{adj} = 0.03)$  groups, F(1, 646) = 0.008, p = .929.

#### 201 Mediation Analyses

- As depicted in Figure 2a, there was a significant indirect effect of our AGT manipulation on
- 203 endorsement of self-related social activation via other-related social activation. This indicates an
- internalization of the other-related norm to views of oneself as an older adult. As shown in Figure 2b,
- 205 there was a significant indirect effect of the AGT manipulation on volunteering intention through the
- 206 endorsement of self-related social activation, which is in line with the idea of embodiment. Results
- 207 concerning the moderating effect of age group can be seen in Figure S1a (supplemental material).
- 208 These moderating effects were not significant, indicating that age group did not affect embodiment.

### 209 Discussion

210 Replicating previous findings [4], the results showed that endorsement of social activation can be 211 modified by generating arguments. Arguing for (vs. against) social activation for other older adults 212 also affected endorsement of the norm for oneself as an older adult in a similar way, attesting to 213 internalization of societal prescriptive norms to personalized beliefs. The internalization hypothesis 214 was further corroborated by our mediation analysis. Besides, in line with the idea of internalization, 215 our correlation results indicated considerable overlap between endorsement of other- and self-216 related social activation. This supports the idea that normative beliefs directed at older adults 217 provide orientation regarding one's life in old age and what behavior is seen as appropriate for 218 oneself as an older person [9, 24].

219 Regarding the effect of our manipulation on intentions to volunteer, the mediation analysis provided 220 support for the embodiment hypothesis by showing an indirect effect of the AGT on intentions to 221 change volunteering frequency via personal endorsement of the norms. Albeit significant, this 222 indirect effect was comparatively small. One reason could be the assessment of volunteering 223 intention as a relative measure compared to participants' current level of volunteering. While this 224 relative assessment might capture motivation for behavioral change, given that about half of our 225 participants already reported being engaged in volunteering, they were probably more likely to state 226 that they did not want to change their level of volunteering, regardless of arguing for or against social 227 activation. In line with this idea, our measure of intention to change volunteering frequency 228 indicated that on average, participants did not want to change their volunteering frequency. 229 Experiment 2 was conducted as a follow-up study to replicate and extend the findings of the first 230 experiment. In Experiment 1, the assessment of volunteering intention took place after the 231 assessment of norm endorsement. However, one could reason that presenting the intention 232 measures directly after the manipulation might strengthen its effect. Thus, we investigated whether 233 the order of the assessment of volunteering intention and endorsement of social activation 234 influences the strength of the assimilation effect. Given that volunteering has become a highly 235 individualized activity that must have a high biographical fit [25], we personalized our intention 236 measures. To channel thinking about volunteering in a specific direction, participants were asked to 237 select a volunteering domain (e.g., sports, church, culture) they were most interested in and 238 indicated their volunteering intentions for this domain. Additionally, instead of using a relative 239 intention measure to assess changes in comparison to current levels of volunteering, we 240 implemented absolute measures of participants' volunteering intentions.

### 241 Experiment 2

#### 242 Method

### 243 Participants

The initial sample comprised 774 adults (60 – 90 years, 49.4% women) who were German native 244 245 speakers. We excluded 49 participants due to careless responding<sup>1</sup>. Running the analyses with the 246 initial sample does not change the main results. Table 3 displays background information on included 247 and excluded participants. Two a priori power analyses for repeated measures ANOVAs indicated a 248 minimum of 328 participants to discover a small effect (f = .10, [4]) for each of the different 249 presentation orders (INTENTION first vs. PVoAS first) of the experiment. Participants received 250 monetary compensation and were recruited via bilendi<sup>2</sup> aiming for a sample stratified by gender and 251 age group.

#### 252 Design

- 253 Experiment 2 had a 2 (AGT-group: disagreement vs. agreement) x 2 presentation order (INTENTION
- 254 first vs. PVoAS first) x 2 (target of assessed norm: others vs. self) mixed design. AGT-group and
- 255 presentation order varied between- and target varied within-subjects. Participants were randomly
- assigned to AGT-groups.
- 257 Measures
- 258 Social Activation
- 259 Adherence to and endorsement of social activation were assessed as in Experiment 1. Reliability was
- 260 good for adherence to social activation,  $\alpha = .79$ , CI [.76 .81], as well as for endorsing the norm of
- social activation for (other) older adults,  $\alpha = .78$ , CI [.75 .81], and for oneself as an older adult,  $\alpha =$
- 262 .84, CI [.81 .86].
- 263 Volunteering and Volunteering Intentions
- 264 Volunteering was assessed by asking participants how often they had volunteered in the last 12
- 265 months. Response options ranged from "never" to "several times per week". We used four items to
- assess volunteering intentions. The first asked how likely participants were to volunteer in a self-
- selected area of volunteering (e.g., sports, church, culture, adapted from [26]). Participants rated the
- 268 likelihood of volunteering in the selected area on a 5-point Likert scale ranging from 1 ("Very
- 269 unlikely") to 5 ("Very likely"). Additionally, participants indicated their agreement with three
- 270 statements targeting the selected area ("I am determined to volunteer in area xx.", "I plan to
- volunteer in area xx.", "I would like to volunteer in area xx.") on a 5-point Likert scale ranging from 1
- 272 ("strongly disagree") to 5 ("strongly agree"). Responses to all four items were averaged and used as
- 273 an indicator of volunteering intentions. Reliability was excellent,  $\alpha$  = .97, CI [.81 .86].
- 274 Materials
- 275 The AGT was identical to Experiment 1.
- 276 Procedure
- 277 The procedure was similar to Experiment 1 with few exceptions. Before completing the AGT,
- 278 participants were presented with a list of volunteering domains (e.g., sports, church, and culture).
- 279 They were asked to select a domain that they were most interested in but not currently engaged in.
- 280 Following the completion of the AGT, participants in the INTENTION first-order were presented with
- the four items assessing volunteering intention and indicated their endorsement of social activation
- afterward. For participants in the PVoAS first-order, the order was reversed.
- 283 Analytic Strategy

Analytic strategy was similar to Experiment 1, but the presentation order factor was added to allanalyses.

#### 286 **Results**

#### 287 Descriptive Results

Assignment of participants to presentation order and AGT-groups can be found in Table 4. Testing for AGT-group and presentation order effects in adherence to social activation showed neither main nor interaction effects, p > .100. Table S2 (supplemental material) provides an overview of volunteering domains participants selected. 179 (24.69%) participants in the agreement-group and 171 (23.59%) in the disagreement-group reported no volunteering in the last 12 months. There were no differences in previous volunteering across AGT and presentation order groups according to a Cochran-Mantel-Haenszel test, CMH(5) = 3.057, p = .691.

295 Means, SDs, and correlations between study variables can be found in Table 5. Social activation

296 indicators were moderately to highly positively correlated with each other. Volunteering intention

and indicators of social activation had moderate, positive correlations. Age had low positive, but

significant correlations with other- and self-related social activation. Age and adherence to social

activation as well as volunteering intention were not significantly related.

300 Main Results

As can be seen in Figure 3a, there was a significant main effect of AGT-group on endorsing the norm of social activation for (other) older adults, F(1, 720) = 11.43, p = .008,  $\eta_p^2 = .02$ , indicating an assimilation effect. Neither the presentation order effect nor the AGT × order interaction were

304 significant, *p* > .100.

305 As can be seen in Figure 3b, the assimilation effect was also found for endorsing the self-related

norm of social activation, F(1, 720) = 17.23, p < .001,  $\eta_p^2 = .02$ . There was also a main target effect,

307 F(1, 720) = 4.45, p = .035,  $\eta_p^2 = .01$ , indicating a slightly higher endorsement for other-related ( $M_{adj} =$ 

308 3.37,  $SE_{adj} = 0.03$ ) than for self-related items ( $M_{adj} = 3.33$ ,  $SE_{adj} = 0.03$ ). There was no main effect of

309 presentation order and none of the interactions involving AGT-group were significant, p > .200. For

- volunteering intentions, there was no main effect of AGT-group, F(1, 720) = 0.001, p = .998. Neither
- 311 presentation order effect nor the AGT  $\times$  order interaction were significant, p > .100.
- 312 Mediation Analyses

313 As can be seen in Figure 4a, there was a significant indirect effect of our manipulation on

- 314 endorsement of self-related social activation via other-related social activation, indicating
- internalization. In line with the idea of embodiment, the indirect effect of the AGT manipulation on

- volunteering intentions via the endorsement of self-related social activation was significant (Figure
  4b). Results concerning a moderating effect of age group can be seen in Figure S1b (supplemental
- 318 material). These moderating effects were not significant, indicating that age group did not affect
- 319 embodiment.

### 320 Discussion

321 The findings replicated those of Experiment 1. Providing arguments for agreeing (vs. disagreeing) 322 with the norm of social activation had an assimilative effect on endorsement. The group that 323 provided arguments in favor of it (vs. against) reported higher endorsement of social activation for 324 other older adults but also themselves as older adults (internalization effect). Again, we found a high 325 correlation between other- and self-related social activation, further attesting to the idea that older 326 adults could see societal prescriptive norms as guidelines for their own lives. We again found an 327 indirect effect of our manipulation on the endorsement of self-related social activation via the 328 endorsement of social activation targeting other older adults. This further attests to the idea that 329 prescriptive norms can become internalized.

330 Compared to Experiment 1, we found higher correlations between volunteering intention and self-331 related social activation. However, tailoring the assessment of volunteering intention to a domain 332 that was particularly interesting for our older participants and assessing volunteering intention 333 directly, rather than in comparison to the current volunteering level, did not result in a significant 334 total effect of our manipulation on volunteering intentions. Assessing volunteering intention before 335 the endorsement of social activation did not yield stronger effects either. Similar to Experiment 1, 336 there was a significant indirect effect of our manipulation on volunteering intentions via the 337 endorsement of social activation (embodiment effect). Albeit significant, this indirect effect via self-338 related social activation was again small in size.

## 339 General Discussion

- Against the backdrop of population aging, policymakers and the general public call for a greater
- involvement of older adults in society [27, 28]. While benefits of such social activities for older adults
- 342 are stressed by some researchers [7], others highlight potential tensions between normative societal
- 343 expectations and older adults' idea of life in old age [29]. Prior research did not show that older
- adults would behave in line with what is socially expected of them [11]. With our two experiments,
- 345 we provided a more nuanced picture regarding the link between endorsement of the societal
- 346 prescriptive norm of social activation and intention to become socially engaged.
- 347 Internalization

Replicating previous work [4], in both experiments, we found evidence for spontaneous
internalization. Manipulating agreement with the norm of social activation targeting other older
adults transferred to endorsing social activation for oneself as an older adult. Further, we could show
that the effect of our manipulation on the endorsement of social activation for oneself as an older
adult was mediated via differences in endorsing social activation targeting (other) older adults. This
finding is in line with the idea that views of aging are acquired in a more general fashion before they
are translated into normative ideas relating to one's life in old age [12].

355 Our finding that the endorsement of social activation could be influenced by providing arguments for 356 or against norm adherence shows that normative beliefs are not completely rigid and irreversible. 357 Gaining a deeper insight into societal norms and reasons not to adhere to them might be helpful 358 when confronted with such expectations. Older adults might have few coping strategies available 359 when it comes to dealing with challenges to their self-concept or their views of life in old age [30, 360 31]. Reflecting on societal norms, and balancing their pros and cons could be a starting point for 361 developing strategies to shield older adults' self-concept from potentially harmful normative 362 influences.

#### 363 Embodiment

364 Once old-age stereotypes and normative beliefs have been integrated into older adults' self-concept, 365 they could also influence behavioral intentions and behavior [12]. Embodiment is seen as an 366 assimilative process in which older adults come to align their behavior with the content of old-age 367 stereotypes and norms, operating like a self-fulfilling prophecy. While there is evidence linking 368 exposure to and endorsement of descriptive views of aging to behavior [12, 32], our study was the 369 first that investigated internalization and embodiment of PVoA. Our results indicated that simply 370 generating arguments about reasons for agreeing with the norm of social activation did not directly 371 affect volunteering intentions. Rather, for the norm of social activation to influence older adults' 372 willingness to volunteer, it first had to be endorsed. This shows that social normative appeals, once 373 they become internalized, could motivate older adults to become socially engaged [33, 34]. Our 374 findings did not indicate moderating effects of age group regarding embodiment, which contradicts 375 predictions derived from Social Identity Theory [17], if one assumes that age (group) is proxy for 376 identification with the group of older adults. To explain this finding, one might argue that age is an 377 imperfect indicator of age group identification, so that differences in embodiment of age-related 378 norms are not captured by this variable. Relatedly, processes of embodiment might already be 379 ubiquitous in the age range of our samples (60+). However, our findings are in line with research 380 investigating embodiment of activation in the fitness domain indicating that norm endorsement was

related to physical exercise participation whereas age group identification was not [35]. Thus, social
 group identification may not necessarily be relevant for embodiment of old age norms.

383 Embodiment of descriptive views of aging can be harmful to older adults (e.g., the stereotype that 384 older adults are inactive can lead to adopting a sedentary lifestyle, resulting in health impairments; 385 [36]), but is embodiment of PVoA harmful or beneficial for older adults? There might not be a 386 straightforward answer to this question. First, PVoA provide orientation regarding life in old age and 387 what behavior is seen as age-appropriate [1, 9]. Many older adults even endorse PVoA for 388 themselves rather than being forced to adhere to them [1, 4]. Most older adults also appraise social 389 activation demands as challenges rather than as threats and want to engage with them [37]. 390 Engaging with activation demands could take many forms and should ideally meet individuals' needs, 391 resources, and abilities. By rescaling personal goals and aspirations (e.g., more flexible social 392 engagements or volunteering online), older adults can still adhere to societal expectations even 393 when faced with biological, psychological, or social constraints. Activation demands may, however, 394 also have costs as they put the focus on the individual and their responsibility to remain active [1]. 395 Chances for aging actively may be influenced by sources outside of individuals' control; resources and 396 possibilities for social participation are not equally distributed [5, 6]. Some older individuals, 397 especially those facing constraints paired with individual strains such as widowhood or 398 unemployment, may feel frustrated by unrealistic expectations for social activation. Furthermore, 399 self-regulatory processes related to disengagement, which become more important with advancing 400 age [13], are more difficult to implement if older adults are confronted with expectations of social 401 activation. In contrast, some researchers have pointed out that expectations for active aging might 402 simply be ignored and should have no effect [11]. Thus, how much embodiment of social activation is 403 harmful or beneficial rests on the fit between societal expectations, older adults' resources, and their 404 concept of an "ideal retirement lifestyle" [29]. Future research needs to elucidate the specific 405 contexts in which adhering to social activation may have positive versus negative consequences for 406 older adults.

#### 407 Limitations and Future Directions

Although our experiments offer important insights into the internalization and embodiment of social activation, the following limitations deserve note. We focused on assessing volunteering intention rather than actual volunteering behavior. This was done primarily for theoretical but also for practical reasons. Intentions are among the best predictors of actual behavior and typically mark the first step in behavior change [38, 39]. Intentions may provide a sensitive indicator to investigate the potential effects of age-related norms on older adults' behavior. Although interesting, assessing changes in actual behavior may be less sensitive to detect effects of norms on behavior regulation since behavior is more difficult to assess, takes more time to develop, and is subject to a host ofother, unrelated factors.

The experiments were conducted online and volunteering intention was assessed only once directly following the manipulation. Deeper insights into effects of our manipulation on volunteering and volunteering intention could be obtained by asking participants several days after the initial manipulation about their intention to volunteer, related behaviors (e.g., contacting volunteering organizations, gathering information on volunteering), as well as if they engaged in volunteering behavior [20]. Such mini-longitudinal studies could move us beyond the current cross-sectional mediation analyses and provide more insights into how stable the effects are.

424 We asked participants to provide arguments for or against social activation and assessed

425 personalized endorsement and volunteering intention as indicators of internalization and

426 embodiment. This explicit assessment is in line with current reviews showing scarce evidence for

427 implicit attitudes and recommending self-report rather than implicit measures [40, 41]. Thus, our

428 design did not capture more implicit processes involved in internalization and embodiment,

429 something that could be addressed in future work.

430 Based on theoretical ideas about internalization [12], we tested whether the effect of our 431 manipulation on endorsement of self-related social activation was mediated by the endorsement of 432 other-related social activation. However, our design does not provide insights regarding the 433 directionality of the effect. We could have investigated whether the endorsement of self-related 434 social activation mediated the effect of our manipulation on the endorsement of other-related social 435 activation. Such investigations would be consistent with another idea in the literature, namely that 436 older adults project their aging experiences and their self-views onto more general views of aging 437 [13]. Since our manipulation entailed generating arguments for the norm of social activation for older 438 adults in general, it seems justifiable to assume that effects of this manipulation first affected the 439 general norm, and only then became translated into self-related normative ideas regarding oneself 440 as an older person. To explore the effects of projection, one could ask older participants to generate 441 arguments for why they should or should not be socially engaged and investigate their endorsement 442 of social activation for older adults in general. To gain more insights into internalization, it would be interesting to use different measures of self-related social activation and to assess more age groups. 443 444 For instance, one could remove the "As older adult" part of the self-related items and instead only 445 state "I should". This item change would provide the possibility to test the age specificity of our 446 manipulation. As internalization should be most relevant in late adulthood, we should only see 447 effects of our manipulation for older but not younger adults' endorsement of self-related social 448 activation.

449 Appeals for social activation may also not only be directed at older adults. Younger adults are also

- 450 expected to contribute to the common good [2], although this is framed as a developmental task,
- 451 helping to build experience and skills [5]. Given that aging adults increasingly interpret their
- 452 experiences as being "age-related", societal expectations for active aging may gain self-relevance
- 453 already in middle age. Including younger and middle-aged adults in future studies could provide a
- 454 more nuanced understanding of how normative societal expectations affect volunteering intentions.
- 455 We only assessed participants' willingness to engage in formal volunteering. Future studies should
- 456 consider other potential areas in which older individuals contribute to the common good. For
- 457 example, many older adults provide unpaid care, whereas some are politically engaged. Thus, when
- 458 investigating the role of normative expectations for older adults' social engagement, one should
- 459 consider a broader definition including caregiving and civic engagement, and assess indicators of
- 460 social engagement more comprehensively.
- 461 When investigating older adults' volunteering intentions, it could be important to include other age-
- 462 related factors. Older adults might fear encountering or may have already encountered age
- 463 discrimination in volunteering organizations [42]. Also, negative self-stereotypes about aging might
- 464 be barriers to older adults' volunteering [43]. Assessing factors related to older adults' experiences
- 465 could elucidate ageism in formal volunteer settings. This, in turn, could help to provide more
- 466 inclusive opportunities for older adults to be involved in the community [10].

## 467 Conclusion

- 468 The idea that older adults should contribute to the common good has become a social normative
- 469 belief (i.e., social activation). Although it has been assumed that older adults behave in line with what
- 470 is socially expected of them, evidence for this relation has not been previously found. In two
- 471 experiments we have shown that endorsing social activation for oneself can increase the intention to
- 472 volunteer. However, this internalization and embodiment of the norm of social activation are not
- 473 completely rigid and irreversible, as they lend themselves to experimental manipulation. Gaining a
- 474 deeper insight into societal prescriptive norms and reasons for (not) adhering to them might help
- 475 older adults negotiate these normative expectations.

## 476 **Statement of Ethics**

- 477 <u>Study approval statement</u>: This study protocol was reviewed and approved by the Ethics
- 478 Committee of the Friedrich-Schiller-University Jena, approval number FSV 22/018.
- 479 <u>Consent to participate statement</u>: Written informed consent was obtained from participants
  480 to participate in the study.

481

## 482 **Conflict of Interest Statement**

483 The authors have no conflicts of interest to declare.

484

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489

## 490 Author Contributions

- 491 M Wirth, MC de Paula Couto, MK Pavlova, and K Rothermund conceptualized and designed the
- 492 study. M Wirth collected and analyzed the data. MC de Paula Couto, MK Pavlova, and K Rothermund
- 493 assisted in interpreting the data. M Wirth wrote the first draft, and all authors critically edited the

494 manuscript. All authors read and approved the final manuscript.

495

## 496 Data Availability Statement

- 497 The data that support the findings are openly available at
- 498 <u>https://osf.io/cn5hj/?view\_only=56c4716190ba41eea2eae08dff91ae93</u>. Preregistration for
- 499 Experiment 1 is available at <u>https://aspredicted.org/BFY\_L82</u>, and preregistrations for Experiment 2
- 500 are available at <u>https://aspredicted.org/T9Q\_65F</u> and <u>https://aspredicted.org/KHK\_JKJ</u>.

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# Table 1

Demographics	included (n= 649)	excluded $(n = 40)$	difference
Mean age (SD)	69.590 (6.01)	67.775 (5.11)	t(45.92) = 2.156, p = .037
Age group (%)			
60 – 70 years	368 (53.4)	28 (1.7)	$\chi(1) = 2.209, p = .137$
71+ years	281 (40.8)	12 (4.1)	
Gender (%)			$\chi(1) = 0.398, p = .528$
female	334 (48.5)	18 (2.6)	
male	315 (45.7)	22 (3.2)	
Education (%)			$\chi(2) = 3.315, p = .191$
< 10 years	120 (17.4)	11 (1.6)	
10 years	231 (33.5)	16 (2.3)	
> 10 years	298 (43.3)	13 (1.9)	
Vocational training (%)			$\chi(4) = 2.697, p = .610$
no vocational training	23 (3.2)	1 (0.1)	
vocational training	318 (46.2)	24 (3.5)	
college	89 (12.9)	6 (1.0)	
university degree	213 (30.9)	9 (1.3)	
other	6 (0.9)	0 (0.0)	

Experiment 1: Background information of included and excluded participants

## Occupation (%)

 $\chi(3) = 3.576, p = .311$ 

employed	131 (19.0)	7 (1.1)	
unemployed	11 (1.7)	0 (0.0)	
retired	489 (71.0)	30 (4.4)	
other	18 (2.7)	3 (0.1)	
satisfaction with life (SD) <sup>a</sup>	4.946 (1.28)	5.050 (1.28)	t(43.96) = -0.498, p = .621
subjective health (SD) <sup>b</sup>	3.328 (0.77)	3.375 (0.84)	t(43.21) = -0.344, p = .732

*Note.* <sup>a</sup>Satisfaction with life was assessed with one item "I am satisfied with my life", on a response scale of 1 (does not apply at all) to 7 (fully applies). <sup>b</sup>Subjective health was assessed by a single item, "How would you rate your current health?" with a response scale from 1 (very poor) to 5 (very good).

# Table 2

Variable	1	2	3	4	5
1. Activation Social Baseline	-				
2. Activation Social Other-related	.57***	-			
3. Activation Social Self-related	.62***	.80***	-		
4. Intention to Change Volunteering Frequency	.17***	.19***	.19***	-	
5. Chronological age	.10*	.16***	.15***	02	-

*Experiment 1: Intercorrelations among study variables* (N = 649).

*Note. p* values were adjusted for multiple comparisons using the method proposed by Holm. (1979).

\*\*\* *p* < .001, \*\* *p* < .01, \* *p* < .05

# Table 3

Demographics	included (n= 725)	excluded $(n = 49)$	difference
Mean age (SD)	69.789 (5.85)	68.918 (6.84)	t(52.86) = 0.870, p = .388
Age group (%)			
60 – 70 years	368 (47.6)	21 (2.7)	$\chi(1) = 0.852, p = .356$
71+ years	357 (46.1)	28 (3.6)	
Gender (%)			$\chi(1) = 4.506, p = .034$
female	373 (48.2)	17 (2.2)	
male	352 (45.5)	32 (4.1)	
Education (%)			$\chi(2) = 2.618, p = .270$
< 10 years	126 (16.3)	13 (1.6)	
10 years	288 (37.2)	17 (2.2)	
> 10 years	311 (40.2)	19 (2.5)	
Vocational training (%)			$\chi(4) = 2.279, p = .685$
no vocational training	22 (2.8)	2 (0.3)	
vocational training	366 (47.3)	28 (3.6)	
college	125 (16.1)	9 (1.2)	
university degree	200 (25.8)	10 (1.3)	
other	12 (1.6)	0 (0.0)	

# Experiment 2: Background information of included and excluded participants

## Occupation (%)

 $\chi(3) = 1.305, p = .728$ 

employed	129 (16.7)	11 (1.4)	
unemployed	18 (2.4)	2 (0.1)	
retired	566 (73.1)	35 (4.5)	
other	12 (1.7)	1 (0.1)	
satisfaction with life (SD) <sup>a</sup>	4.926 (1.31)	4.714 (1.46)	t(53.34) = 0.988, p = .328
subjective health (SD) <sup>b</sup>	3.312 (0.79)	3.204 (0.89)	t(53.24) = 1.055, p = .296

*Note.* <sup>a</sup>Satisfaction with life was assessed with one item "I am satisfied with my life", on a response scale of 1 (does not apply at all) to 7 (fully applies). <sup>b</sup>Subjective health was assessed by a single item, "How would you rate your current health?" with a response scale from 1 (very poor) to 5 (very good).

# Table 4

order	Agreement	Disagreement
INTENTION first	181	179
PVoAS first	181	184

Experiment 2: Assignment of participants to ORDER and AGT groups (final sample)

## Table 5

Variab	le	1	2	3	4	5
1.	Activation Social Baseline	-				
2.	Activation Social Other-related	.54***	-			
3.	Activation Social Self-related	.64***	.79***	-		
4.	Volunteering Intention	.58***	.46***	.54***	-	
5.	Chronological age	.06	.19***	.15***	07	-

*Experiment 2: Intercorrelations among study variables (*N = 725*).* 

*Note. p* values were adjusted for multiple comparisons using the method proposed by Holm (1979).

\*\*\* *p* < .001, \*\* *p* < .01, \* *p* < .05

# Figures

## Figure 1

*Experiment 1: Mean ratings of the norm of social activation by AGT group (A), for other-related items and (B) self-related items.* 



Note. Error bars show standard errors.

## Figure 2

*Experiment 1: Mediation Analyses: (A) indirect effect of AGT group on endorsement of the selfrelated norm of social activation through other-related social activation, (B) indirect effect of AGT group on intention through self-related social activation.* 



## Indirect Effect

0.185, CI[0.106, 0.267]



## Indirect Effect



Note. All coefficients are unstandardized. \*p < .05, \*\*p < .01, \*\*\*p < .001

# Figure 3

*Experiment 2: Mean ratings of the norm of social activation by AGT group (A), for other-related items and (B) self-related items.* 



*Note*. Error bars show standard errors.

## Figure 4

Experiment 2: Mediation Analyses: (A) indirect effect of AGT group on endorsement of self-related social activation through other-related social activation, (B) indirect effect of AGT group on intention through self-related social activation.



## Indirect Effect

0.117, CI[0.049, 0.188]



## Indirect Effect

0.060, CI[0.024, 0.102]

Note. All coefficients are unstandardized. \*p < .05, \*\*p < .01, \*\*\*p < .001

## Supplementary Materials

	Agreement				Disagreement	
Volunteering domain	Active	Planned	Not Active	Active	Planned	Not Active
Public positions	27	24	274	28	27	269
Church	25	8	292	15	10	299
Sports	31	13	281	27	9	288
Culture	36	20	269	24	25	275
Political	41	19	265	34	31	259
Education	24	29	272	19	19	286
Nature and animals	47	46	232	45	44	235
Human rights	13	8	304	9	12	303
Neighborhood help	27	19	279	28	21	275
Charity shops	16	48	261	14	47	263
Social support	69	39	217	55	41	228
Self-help groups	16	16	293	12	12	300
other	14	3	119	16	5	104

## Table S1. Distribution of volunteer activities by AGT for Experiment 1

*Note.* 97 (14.95%) participants in the agreement-group and 112 (17.26%) participants in the disagreement-group reported neither volunteering nor plans to volunteer. 62 (9.55%) participants in the agreement-group and 57 (8.78%) participants in the disagreement-group reported plans to

volunteer. 73 (22.5%) and 75 (23.1%) participants in the agreement- and disagreement-group engaged in one volunteer activity. The remaining participants engaged in at least two up to 12 volunteer activities.

Volunteering domain	Agreement	Disagreement
Sport	80	79
Culture	43	41
Leisure	36	30
Social	29	29
Health	11	18
Education	5	2
Extracurricular activities	3	4
Nature and animal welfare	71	65
Political	37	40
Occupational representation	4	8
Church	18	21
Judiciary	10	16
Rescue services	15	10

# Table S2. Distribution of volunteer activities by AGT for Experiment 2

Fig. S1. (a) Experiment 1: indirect effect of AGT-group on intention through self-related social activation, moderated by age group, (b) Experiment 2: indirect effect of AGT-group on intention through self-related social activation, moderated by age group



#### Indirect Effect

b

a



## Indirect Effect

young-old: 0.101, Cl[0.034, 0.176] old-old: 0.104, Cl[0.036, 0.188]

young-old: 0.0104, Cl[-0.004, 0.035] old-old: 0.0212, Cl[-0.009, 0.056]